

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

OCT 16 2023

SD Secretary of State

1323044

Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Erin E. Willadsen  
Mae C.M. Pochop

Mark V. Meierhenry  
(1944-2020)

DEB MATHEWS, Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

October 12, 2023

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District 05-1  
Brookings and Moody Counties, South Dakota  
\$25,000,000 Limited Tax Capital Outlay Certificates, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*



BROOKINGS SCHOOL DISTRICT 05-1  
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

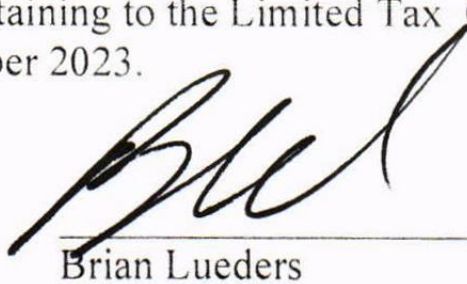
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District 05-1.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2023
3. Date of issue: October 12, 2023
4. Purpose of issue: The District is issuing the Certificates to finance all or a portion of the costs of:  
(a) completing the renovation of the District's Hillcrest Elementary School and Medary Elementary School, (b) furnishing and equipping the same and (c) issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$25,000,000
7. Paying dates of principal and interest:  
  
See attached Schedule.
8. Amortization schedule:  
  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2023 is true and correct on this 12<sup>th</sup> day of October 2023.

  
By: Brian Lueders  
Its: Business Manager



## CERTIFICATE DEBT SERVICE

**BROOKINGS SCHOOL DISTRICT No. 05-1, SOUTH DAKOTA  
(BROOKINGS AND MOODY COUNTIES)  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023  
Insured ('AA' Rating, 'AA-' Underlying Rating), Non-BQ, 2043 Final Maturity  
Final Pricing**

Dated Date                      10/12/2023  
Delivery Date                10/12/2023

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/12/2023					
06/15/2024	310,000	6.000%	937,895.63	1,247,895.63	
06/30/2024					1,247,895.63
12/15/2024			685,437.50	685,437.50	
06/15/2025	175,000	6.000%	685,437.50	860,437.50	
06/30/2025					1,545,875.00
12/15/2025			680,187.50	680,187.50	
06/15/2026	185,000	6.000%	680,187.50	865,187.50	
06/30/2026					1,545,375.00
12/15/2026			674,637.50	674,637.50	
06/15/2027	200,000	6.000%	674,637.50	874,637.50	
06/30/2027					1,549,275.00
12/15/2027			668,637.50	668,637.50	
06/15/2028	510,000	6.000%	668,637.50	1,178,637.50	
06/30/2028					1,847,275.00
12/15/2028			653,337.50	653,337.50	
06/15/2029	540,000	6.000%	653,337.50	1,193,337.50	
06/30/2029					1,846,675.00
12/15/2029			637,137.50	637,137.50	
06/15/2030	1,125,000	6.000%	637,137.50	1,762,137.50	
06/30/2030					2,399,275.00
12/15/2030			603,387.50	603,387.50	
06/15/2031	1,195,000	6.000%	603,387.50	1,798,387.50	
06/30/2031					2,401,775.00
12/15/2031			567,537.50	567,537.50	
06/15/2032	1,265,000	6.000%	567,537.50	1,832,537.50	
06/30/2032					2,400,075.00
12/15/2032			529,587.50	529,587.50	
06/15/2033	1,340,000	6.000%	529,587.50	1,869,587.50	
06/30/2033					2,399,175.00
12/15/2033			489,387.50	489,387.50	
06/15/2034	1,425,000	5.250%	489,387.50	1,914,387.50	
06/30/2034					2,403,775.00
12/15/2034			451,981.25	451,981.25	
06/15/2035	1,495,000	5.250%	451,981.25	1,946,981.25	
06/30/2035					2,398,962.50
12/15/2035			412,737.50	412,737.50	
06/15/2036	1,575,000	5.250%	412,737.50	1,987,737.50	
06/30/2036					2,400,475.00
12/15/2036			371,393.75	371,393.75	
06/15/2037	1,660,000	5.250%	371,393.75	2,031,393.75	
06/30/2037					2,402,787.50
12/15/2037			327,818.75	327,818.75	
06/15/2038	1,745,000	5.250%	327,818.75	2,072,818.75	
06/30/2038					2,400,637.50
12/15/2038			282,012.50	282,012.50	
06/15/2039	1,835,000	5.500%	282,012.50	2,117,012.50	
06/30/2039					2,399,025.00
12/15/2039			231,550.00	231,550.00	
06/15/2040	1,940,000	5.500%	231,550.00	2,171,550.00	
06/30/2040					2,403,100.00
12/15/2040			178,200.00	178,200.00	
06/15/2041	2,045,000	5.500%	178,200.00	2,223,200.00	
06/30/2041					2,401,400.00
12/15/2041			121,962.50	121,962.50	
06/15/2042	2,160,000	5.500%	121,962.50	2,281,962.50	
06/30/2042					2,403,925.00
12/15/2042			62,562.50	62,562.50	
06/15/2043	2,275,000	5.500%	62,562.50	2,337,562.50	
06/30/2043					2,400,125.00
	25,000,000		18,196,883.13	43,196,883.13	43,196,883.13